

# Legal & Financial Planning Basics

## BE PREPARED!



James J. Costello Jr. Esq.

Join us for a FREE informative seminar presented by James J. Costello, Jr. Esq. member of Norris McLaughlin & Marcus P.A. Attorneys at Law who will present important facts about Legal and Financial Planning as a caretaker or guardian.

### About the Speaker:

James J. Costello, Jr. Esq. a member of the firm, focuses his practice on estate planning and administration, wills and trusts, powers of attorney and health care directives.

His representation of fiduciaries includes all aspects of estate and trust administration, including preparation and filing of federal and state estate and income tax returns, representation in IRS and New Jersey Division of Taxation audits, litigation and disputes among beneficiaries.

Elderly and individuals with various disabilities and their families engage Jim for counsel regarding guardianships, asset protection planning, including Irrevocable Trusts and Medicaid spend-downs.

**WHEN:** THURSDAY, MARCH 29, 2018

**TIME:** 6:15PM—8:00PM

**WHERE:** OFFICE OF NORRIS MCLAUGHLIN MARCUS  
400 CROSSING BLVD. 8TH FL. BRIDGEWATER NJ

**RSVP TO:** THE ARC FOUNDATION OF SOMERSET COUNTY

Before Tuesday March 27th to Lisa Marie Arieno at  
908-658-3805 or at  
[lisamariae@thearcofsomerset.org](mailto:lisamariae@thearcofsomerset.org)

This event is  
free and open  
to the public!

Light  
refreshments  
will be served



**PRESENTED BY:**

James J. Costello  
Jr. Esq.

Norris McLaughlin

Norris  
McLaughlin  
& Marcus, P.A.  
ATTORNEYS AT LAW