

“The Importance of Special Needs Wills & Trusts and Estate Planning”

Join us for a **FREE** seminar by Attorney Joanna Adu and Special Care Planner, Jerry Wade who will discuss the importance of completing and updating your estate plan and the many considerations related to same. During this informative session, Joanna and Jerry will cover a range of topics, including but not limited to: how one goes about having a will and/or trust created, including special needs trusts, and the different ways a trust can be funded to ensure your loved ones are properly cared for after you are gone. Although no one likes to think about death and/or disability, it saves so much time, money and heartache to make those big decisions, like who gets the house or who will care for your children, while you are still here

About the Guest Speakers



Joanna is an Attorney at Lyons & Associates, P.C., which has two locations in Somerville and Morristown. Joanna currently chairs the Finance and Estate Planning Practice at her firm and as part of her practice, she handles various matters including but not limited to: Wills, Trusts and Estates, special needs trusts, and petitions for guardianship of a special needs family member. In her personal life, Joanna is the mother of a vibrant and very energetic 10 year old who is also on the Autism Spectrum. She uses the combination of her legal knowledge and personal background to work with families on a variety of special needs legal issues.



Jerry is a Financial/Special Needs Planner at On Point Strategic Planning, LLC, located in Edison, NJ. He is a United States Air Force Veteran and handles the planning, financial and insurance needs of families with special needs dependents. He has spent the last 14 years passionately helping families who have dependents with developmental or physical disabilities secure greater futures for themselves and the individuals they love. His dedication comes from personal experiences which allows him to fully comprehend the complexities families face. Jerry is also the father of an adult who is on the Autism Spectrum.

This event is free and open to the public!

Light refreshments will be served.



**PRESENTED BY:
Attorney Joanna Adu**

**Special Care Planner
Jerry Wade**



WHEN: THURSDAY MARCH 19TH, 2020

TIME: 6:00PM—8:15 PM

WHERE: THE ARC OF SOMERSET COUNTY | 141 S MAIN ST. MAVILLE, NJ 08835

RSVP TO: THE ARC FOUNDATION OF SOMERSET COUNTY

BEFORE MONDAY MARCH 16TH 2020. 908-658-3805 FOUNDTION@THEARCOFSOMERSET.ORG